

SSI Calculation Sheet 2016

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| Step | Calculations |
|  |  |
| Unearned Income (e.g., SSDI) | \_\_\_\_\_\_\_\_\_\_ |
| General Income Exclusion (GIE) $20 | * 20 |
| Total Countable Unearned Income | = \_\_\_\_\_\_\_\_ |
|  | |
| Gross Earned Income | \_\_\_\_\_\_\_\_ |
| Student Earned Income Exclusion (up to $1780) | * \_\_\_\_\_\_\_\_ |
| Remainder | = \_\_\_\_\_\_\_\_ |
| GIE (if not used above) $20 | -20 |
| Remainder | = \_\_\_\_\_\_\_\_\_ |
| Earned Income Exclusion (EIE) $65 | -65 |
| Remainder | = \_\_\_\_\_\_\_\_\_ |
| Impairment Related Work Expense (IRWE) | * \_\_\_\_\_\_\_\_\_ |
| Remainder | \_\_\_\_\_\_\_\_\_ |
| Divide by 2 | ÷ 2 = \_\_\_\_\_\_\_\_\_ |
| Blind Work Expenses (BWE) | * \_\_\_\_\_\_\_\_\_ |
| Total Countable Earned Income | = \_\_\_\_\_\_\_\_\_ |
|  | |
| Total Countable Unearned Income | \_\_\_\_\_\_\_\_ |
| Total Countable Earned Income | + \_\_\_\_\_\_\_\_\_ |
| PASS Plan Deduction | * \_\_\_\_\_\_\_\_\_ |
| Total Countable Income | = $ \_\_\_\_\_\_\_\_\_ |
|  | |
| Base SSI Rate ($733 indiv, $489 VTR, $1100 couple) | $ \_\_\_\_\_\_\_\_\_ |
| Total Countable Income | * \_\_\_\_\_\_\_\_\_ |
| Adjusted SSI Payment | = $ \_\_\_\_\_\_\_\_ |
|  | |
| Adjusted SSI Payment | \_\_\_\_\_\_\_\_\_\_ |
| Gross earned income received | + \_\_\_\_\_\_\_\_\_ |
| Gross unearned income received | + \_\_\_\_\_\_\_\_\_ |
| Total Monthly Income | = $ \_\_\_\_\_\_\_\_ |
| PASS, BWE or IRWE Expenses | * \_\_\_\_\_\_\_\_\_ |
| Total Financial Outcome | = $ \_\_\_\_\_\_\_\_ |